

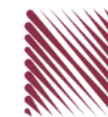


شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Sunday, September 5, 2021

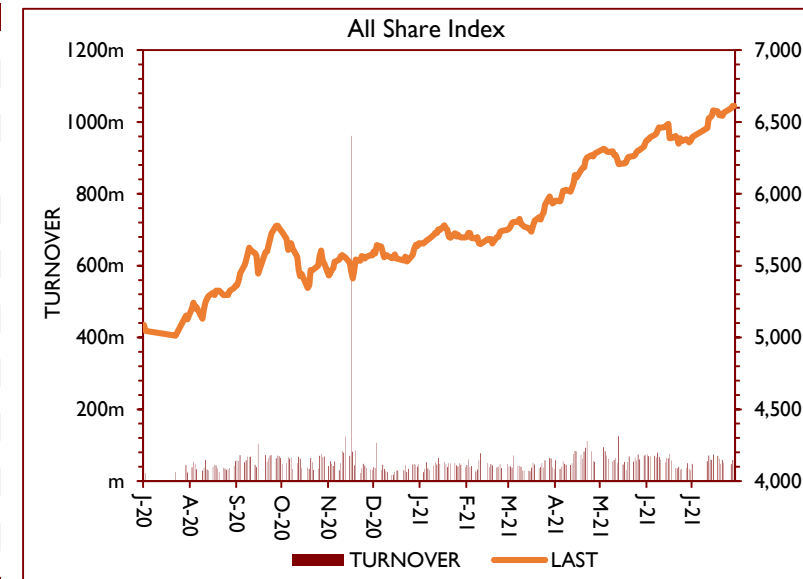




Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,791.18	-0.32	0.00	0.06	6.33	22.45	39.89 KWD	2.70	27.18
Kuwait Premier Index	7,437.62	-0.28	-0.13	0.08	7.23	22.91	30.10 KWD	2.32	28.64
Kuwait Main Index	5,508.05	-0.44	-0.44	0.01	3.60	20.99	9.79 KWD	3.83	22.82
NIC 50	8,277.62	0.00	-0.18	0.00	7.16	22.91	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,564.51	-0.27	-0.27	0.25	8.05	23.93	23.17 KWD	1.31	29.64
Telecom	1,097.50	-0.37	-0.37	-1.44	1.58	-0.44	3.38 KWD	0.69	13.10
Industrials	1,169.16	-0.13	-0.13	0.30	3.28	31.20	4.15 KWD	0.83	10.99
Financial services	1,255.22	-1.00	-1.00	-0.38	8.53	35.01	3.17 KWD	0.78	10.58
Real estate	1,249.57	-0.51	-0.51	0.49	5.46	31.17	2.71 KWD	0.67	30.12
Basic materials	1,072.29	0.05	0.05	-0.97	-2.12	19.33	0.96 KWD	1.93	11.75
Health care	796.50	-0.11	-0.11	0.61	0.80	-3.65	0.40 KWD	4.59	13.44
Consumer services	763.31	0.09	0.00	0.00	0.00	0.00	0.56 KWD	1.00	9.94
Insurance	1,457.61	0.31	0.31	-0.12	5.20	26.07	0.61 KWD	0.83	9.33
Consumer Disc	1,090.18	-0.17	-0.17	0.03	11.88	33.18	0.00 KWD	1.01	9.99
Energy	1,361.39	-0.68	-0.68	-0.05	-4.82	6.58	0.29 KWD	1.01	14.55
Technology	742.05	0.00	0.00	1.80	-9.74	47.61	0.01 KWD	0.87	0.00
Utilities	628.95	0.00	0.85	2.58	4.83	-13.72	0.26 KWD	4.96	20.50

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,323.48	0.03	0.03	0.03	3.09	30.31	9,825 SAR	2.77	20.33
Qatar (QE Index)	11,061.75	-0.08	-0.55	-0.46	2.90	5.80	554 QAR	1.55	15.91
Dubai (DFMGI)	2,913.38	0.03	0.46	0.36	3.66	16.91	318 AED	1.62	20.19
Abu Dhabi (ADI)	7,636.88	-0.21	0.16	-0.62	11.73	51.37	1,356 AED	1.77	23.93
Bahrain (BAX)	1,660.56	-0.17	-0.36	0.92	4.57	11.46	17 BHD	1.17	11.00
MUSCAT SE INDEX	3,971.66	-0.06	0.23	0.12	-2.26	8.55	5 OMR	0.91	13.25
Developed Markets									
MSCI World Index	3,163.99	0.08	0.97	0.72	4.86	17.62			
U.S. (S&P 500)	4,535.43	0.33	0.58	0.28	5.54	20.75			
U.K. (FTSE 100)	7,138.35	-0.36	-0.14	0.26	1.43	10.49			
Japan (Topix)	2,015.45	1.61	4.49	2.79	3.70	11.68			
Emerging Markets									
MSCI EM Index	1,315.91	0.31	3.40	0.55	-4.27	1.91			
China (SSE Composite)	3,581.73	-0.43	1.69	1.07	-0.26	3.13			
India (Sensex)	58,129.95	0.48	3.57	1.00	10.76	21.73			



What Move the GCC markets ,

Oil Prices

Oil prices rose on Friday as a rebound in global demand was widely expected and a slow recovery for the U.S. Gulf Coast export and refining hub from the hurricane earlier this week looked set to deplete stocks further, Brent crude futures were up 39 cents, or 0.5%, to \$73.42 a barrel.

Kuwait Market

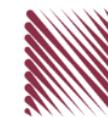
The market closed down today by -0.32%, value traded 38.5 million KD, Premier market value traded reached 17.9 million KD and closed at 7,437 change by - 0.28%.

Saudi Market

The Market closed up today by + 0.03%, with positive macroeconomic sentiments bounce of oil reaching \$73.42 or +0.5%.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

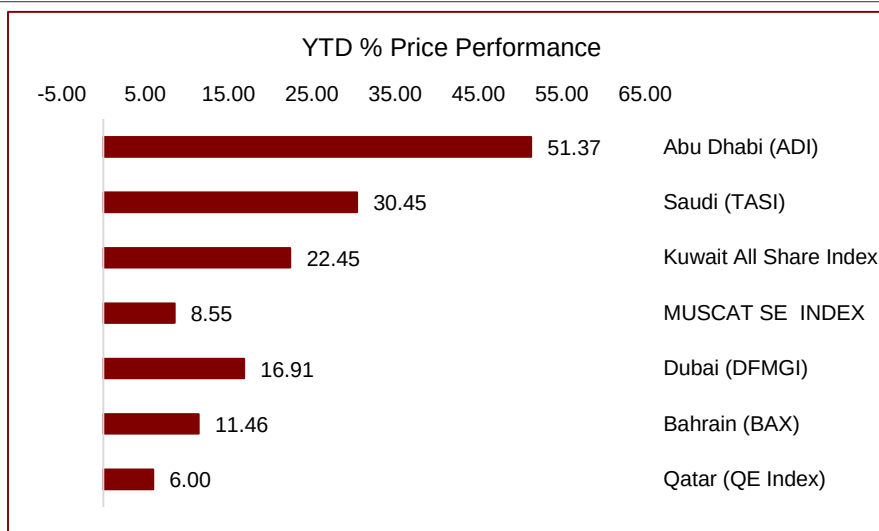


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.938	-0.21	-0.21	0.21	10.48	17.25	6.76 KWD	1.78	27.00	
KFH	0.824	0.00	0.00	-0.24	8.56	33.88	6.96 KWD	3.29	32.00	
Zain	0.599	-0.50	-0.50	-1.96	1.70	-1.16	2.61 KWD	2.24	13.84	
BOUBYAN BANK	0.790	-0.13	-0.13	0.89	7.92	46.04	2.52 KWD	3.63	34.00	
Agility	1.000	-0.30	-0.30	0.10	8.93	62.72	2.24 KWD	1.80	27.91	
Saudi Arabia										
ARAMCO	35.10	0.00	0.57	-0.28	-0.14	0.14	7,020.94 SAR	6.82	26.42	
SABIC	122.40	0.16	1.50	-0.65	0.33	20.51	367.25 SAR	2.17	35.00	
STC	134.60	1.66	3.54	-0.30	2.28	26.98	269.24 SAR	4.21	23.78	
AL-RAJHI BANK	120.60	0.17	1.01	-0.33	8.65	63.86	301.54 SAR	5.05	23.66	
NCB	61.10	-0.16	3.92	0.33	5.90	40.72	273.64 SAR	1.72	16.79	
United Arab Emirates										
ETISALAT.AD	22.94	-1.88	-3.37	-2.80	4.27	35.74	199.50 AED	4.23	21.67	
FAB.AD	17.20	0.94	1.18	1.18	2.99	33.33	187.82 AED	1.77	17.46	
EMIRATES NBD	13.90	0.00	0.00	0.36	4.91	34.95	87.80 AED	1.05	12.59	
DB ISLAMIC BK	5.08	-0.20	-1.17	-0.39	5.39	10.20	36.78 AED	0.99	15.39	
EMAAR PROPERT	4.23	0.00	2.17	0.71	1.68	19.83	30.29 AED	0.54	13.95	
Qatar										
QNB	18.97	0.16	-1.20	-1.41	5.29	6.00	173.09 QAR	1.81	15.39	
INDUSTRIES QAT	12.94	-0.46	-0.16	0.08	-2.94	18.31	77.34 QAR	2.22	15.57	
QA ISLAMIC BK	18.28	-0.11	-0.81	-0.05	5.78	6.90	42.67 QAR	1.88	14.26	
MASRAF AL RAYA	4.52	-0.07	-0.96	-0.68	1.35	-0.24	33.47 QAR	2.38	15.16	
MESAIEED PETRO	2.00	0.20	-0.15	-0.85	5.37	-3.13	24.81 QAR	1.55	19.22	
OMAN										
BANK MUSCAT	0.444	0.45	0.91	0.91	4.72	23.33	1.58 OMR	0.77	8.33	
OMANTEL	0.756	-0.53	-3.08	0.00	-5.03	4.42	0.57 OMR	1.03	7.69	
BANK DHOFAR	0.118	0.00	0.00	0.00	-5.60	21.65	0.35 QAR	0.51	14.93	
NAT BANK OF OMAN	0.185	0.00	0.00	-1.60	-7.50	15.63	0.30 QAR	0.55	12.71	
OMINVEST	0.318	0.00	1.27	0.00	1.92	-5.92	0.26 QAR	0.95	6.85	
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
25-Aug-21	20.33%	11.14%	0.06%	0.38%	0.35%	4.91%	2.67%	10.80%	5.14%	4.18%
1-Sep-21	20.50%	10.95%	0.06%	0.36%	0.35%	4.84%	2.70%	10.86%	5.21%	4.23%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.32 %The leading sector bottom performance indices today are Financial services -1 % Energy -0.68 % Real estate -0.51 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are down today by -0.37 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-22.89 %

KSA

Saudi Armco has flat performance today by, SABIC had positive performance today by 0.16 %

STC has a positive performance today by + 1.66 %, Al Rajhi Bank has a positive performance today by + 0.17 %

UAE

ETISALAT AD closed down today by - 1.88%, and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw